# DataWorks

# **Quick Start**

MORE THAN JUST CLOUD | C-) Alibaba Cloud

# **Quick Start**

# **Guide description**

This guide describes how to quickly perform data development and O&M operations.

#### NOTE:

If this is the first time you are using DataWorks, make sure that you have prepared an account and configured the project roles and project according to steps in **Preparation**. Then, go to the DataWorks console page and click **Enter Workspace** after a project to go to the **Data Development** page of DataWorks to start data development.

Generally, DataWorks project space data development and O&M involve the following operations.

- Step 1: Upload a local file
- Step 2: Create a task
- Step 3: Create a data sync job
- Step 4: Schedulling and dependence settings

#### Step 5: Perform periodic O&M and view log troubleshooting results

The following is the general process illustration mainly based on the preceding steps.



# Upload a local file

In this article, we use creation of the tables bank\_data and result\_table as an example to describe how to create a table and upload data. The table of bank\_data stores the business data, while the result\_table stores the results after data analysis.

#### Procedure

Follow these steps to create bank\_data.



Log on to the project and select **Data Development** > **New** > **Create Table**.

Enter the table creation statements, and click **OK**. For more information on table creation SQL syntax, see MaxCompute-based table creation, view, and deletion.

The statements used for table creation in this example are as follows:

CREATE TABLE IF NOT EXISTS bank\_data ( age BIGINT COMMENT 'age', job STRING COMMENT 'job type', marital STRING COMMENT 'marital status', education STRING COMMENT 'educational level', default STRING COMMENT 'credit card ownership', housing STRING COMMENT 'mortgage', loan STRING COMMENT 'loan', contact STRING COMMENT 'contact information', month STRING COMMENT 'month', day\_of\_week STRING COMMENT 'day of the week', duration STRING COMMENT 'Duration', campaign BIGINT COMMENT 'contact times during the campaign', pdays DOUBLE COMMENT 'time interval from the last contact', previous DOUBLE COMMENT 'previous contact times with the customer', poutcome STRING COMMENT 'marketing result', emp\_var\_rate DOUBLE COMMENT 'employment change rate', cons\_price\_idx DOUBLE COMMENT 'consumer price index', cons\_conf\_idx DOUBLE COMMENT 'consumer confidence index', euribor3m DOUBLE COMMENT 'euro deposit rate', nr\_employed DOUBLE COMMENT 'number of employees', y BIGINT COMMENT 'has time deposit or not' );

After the table is created, click **Table Query** in the left-side navigation pane and enter the table name for search.



#### Create result\_table

Follow these steps to create result\_table

```
Click Data Development > New > Create Table.
```

On the **Create Table** page, enter the table creation statements, and click **OK**. The statements used for table creation are as follows:

CREATE TABLE IF NOT EXISTS result\_table ( education STRING COMMENT 'educational level', num BIGINT COMMENT 'number of people' );

After the table is created, click **Table Query** in the left-side navigation pane and enter the table name for search.

#### Upload local data to bank\_data

DataWorks supports the following operations:

Upload data in local text files to a table in the workspace.

Use the data integration module to import business data from multiple different data sources to the workspace.

#### Note:

This section uses local files as the data source. Local text file uploads have the following limits:

- File type: Only .txt and .csv files are supported.
- File size: The file size cannot exceed 10 MB.
- Operation objects: Partition and non-partition tables can be imported, but Chinese partition values are not supported.

Using the import of the local file **banking.txt** to DataWorks as an example, the instruction is as follows:

#### Click Import > Import Local Data.



Select a local data file, configure the import information, and click Next.

	Selected fi	les: bai	nking.txt Only .tx	t,.csv and .lo	g files	are s	upported								
	Delim	iter: 💿	Comma 🔶	◎ 自定义											
Dri	ginal character	set: G	BK 🌲												
	Import start I	ine: 1	-												
	First line is t	itle: 🖌	Yes												
4	blue-collar	married	basic.4y	unknown	yes	no	cellular	aug	thu	210	1	999	0	nonexistent	
3	technician	married	unknown	no	no	no	cellular	nov	fri	138	1	999	0	nonexistent	ļ
8	management	single	university.degree	no	yes	no	cellular	jun	thu	339	3	6	2	success	
9	services	married	high.school	no	no	no	cellular	apr	fri	185	2	999	0	nonexistent	
5	retired	married	basic.4y	no	yes	no	cellular	aug	fri	137	1	3	1	success	
0	management	divorced	basic.4y	no	yes	no	cellular	jul	tue	68	8	999	0	nonexistent	
7	blue-collar	married	basic.4y	no	yes	no	cellular	may	thu	204	1	999	0	nonexistent	
9	blue-collar	divorced	basic.9y	no	yes	no	cellular	may	fri	191	1	999	0	nonexistent	•
														•	

Enter at least two letters to search for the table by name. Select the table to which the data is to be imported, for example, bank\_data.

To create a new table, click **Create Table**.

Import loca	al data							×
Table:	ba					Create	e Table	
Matching:	bank_data Match by position	<ul> <li>Match by name</li> </ul>						-
Target field			Source field					
				P	ev	Import	Cance	el

Select the field matching method ("Match by Position" is used in this example), and click **Import**.

Table:	bank_data			Create Table
Natching:	<ul> <li>Match by position</li> </ul>	Match by name		
Target field		Source field		
age			\$	
job			\$	
marital			\$	
education			\$	
default			\$	
housing			\$	
loan			\$	

After the file is imported, the system displays a data import success or failure prompt.

## Other data import methods

#### Create a data synchronization task

#### Applicability:

The data can be saved in multiple source types such as RDS, MySQL, SQL Server, PostgreSQL, MaxCompute, ApsaraDB for Memcache, DRDS, OSS, Oracle, FTP, dm, HDFS, and MongoDB.

For more information, see Create a data synchronization task.

## Upload a local file

#### Applicability:

The file size cannot exceed 10 MB, and only .txt and .csv files are supported. Only non-partitioned tables are supported.

For information on DataWorks local file uploads, see the Upload local data to bank\_data section.

## Use Tunnel commands to upload files

#### Applicability:

Local files and other resource files are larger than 10 MB.

Using the Tunnel commands provided by the MaxCompute **Client** to upload or download data, you can upload a local data file to a partitioned table.

For more information, see Tunnel command operations.

## Use DataX open-source tools

#### Applicability:

DataX can import local data in batches. The imported data must have a two-dimensional table structure. This method can be applied to some of the aforementioned scenarios as well.

For more information about DataX open-source tools, see DataX open-source website.

## Subsequent steps

You have learned how to create a table and upload data. You can go to the next tutorial for further study. This tutorial demonstartes how to create a flow for further data analysis and computing in the project space. For more information, see **Create a flow for data analysis**.

## Create a task

DataWorks offers a data development function that supports the graphic design of data analysis flows. It also processes data and forms mutual dependencies through flow tasks and inner nodes. Currently, it supports multiple task types such as ODPS\_SQL, data synchronization, OPEN\_MR, SHELL, machine learning, and virtual nodes. For more information about the use of each task type, see Task type description.

Here, we use a creation of a flow task named "work" as an example to show how to create nodes in a flow, configure dependencies, and conveniently design and display steps and sequences for data analysis. This article explains how to use the data development function for further data analysis and computing in the workspace.

## Prerequisites

You have prepared the business data table bank\_data, the data it contains, and the result\_table in the workspace according to Upload a local file instructions.

## Procedure

#### Create a flow



Log on to the DTplus console, and click Data Development > New > Create Task.

#### Select the relevant content in the dialog box and specify the task type as Flow task.

Note: Once selected, the scheduling attribute cannot be changed.

Create task		×					
*Task type:	Workflow task     Node task						
*Name:	work						
* Oschedule type:	Manual scheduling     eriodic scheduling						
Description:							
Select directory:							
	> Task development						
	Сте	ate Cancel					
[+] New ▼	🖺 Save 🕜 Submit 💿 Test run 🗔 Full Screen	Import ◄					
Nodes Data Proce OPEN_M ODPS_SC ODPS_M Data SYN Algorithm Script SHELL Control							

#### Create a node and dependency on the flow canvas

This section shows how to create a virtual node "start" and an odps\_sql node "insert\_data", and to configure "insert\_data" to depend on "start".

Note:

- As a control-type node, the virtual node does not affect the data during flow operation and is only used for O&M control of downstream nodes.
- When a virtual node depends on the other nodes and its status is manually set to failure by the O&M personnel, its downstream nodes that have not run yet, cannot be triggered. This prevents further propagation of erroneous upstream data during the O&M process. For more information, see the section on virtual nodes in Task type description.

In a nutshell, we recommend that you create a virtual node as the root node to control the whole flow when designing a flow.

Create node			×
*Name :	start		
*Type :	Virtual		
Description :	Enter description		
	c	reate	Cancel

Double-click the virtual node, and enter the node name "start" .

Double-click ODPS\_SQL and enter the node name "insert\_data" .

Create node			×
*Name :	insert_data		
*Type :	ODPS_SQL		
Description :	Enter description		
		Create	Cancel

Click the start node, and draw a line between start and insert\_data to have insert\_data dependent on start.



#### Edit the code in ODPS\_SQL

This section describes how to use SQL code in the ODPS\_SQL node **insert\_data** to query the quantity of mortgages available for individuals having different educational background and save results for analysis or display by the following nodes. For more information about the syntax, see the MaxCompute documentation. The SQL statements are as follows.

```
INSERT OVERWRITE TABLE result_table --Insert data to result_table
SELECT education
, COUNT(marital) AS num
FROM bank_data
WHERE housing = 'yes'
AND marital = 'single'
GROUP BY education
```

#### Run and debug ODPS\_SQL

After editing the SQL statements in the insert\_data node, click **Save** to prevent code loss.

Click Run to view operations logs and results.

<pre>work ^ Back</pre>		work ×
<pre>SELECT education SELECT education , COUNT(marital) AS num FROM bank_data WHERE housing = 'yes' AND marital = 'single' GROUP BY education TableSink_REL887317: 8 (min: 8, max: 8, avg: 8) reader dumps: StreamLineRead_REL887314: (min: 0, max: 0, avg: 0) OK 2017-10-19 17:20:05 INFO ====================================</pre>	_	
<pre>shift of oddettion , COUNT(marital) AS num FROM bank_data WHERE housing = 'yes' AND marital = 'single' GROUP BY education  Log TableSink_REL887317: 8 (min: 8, max: 8, avg: 8) reader dumps: StreamLineRead_REL887314: (min: 0, max: 0, avg: 0) OK 2017-10-19 17:20:05 INFO ====================================</pre>	1	INSERT OVERWRITE TABLE result_tableInsert data to result_table
<pre>4 FROM bank_data 5 WHERE housing = 'yes' 6 AND marital = 'single' 7 GROUP BY education  Log TableSink_REL887317: 8 (min: 8, max: 8, avg: 8) reader dumps: StreamLineRead_REL887314: (min: 0, max: 0, avg: 0) OK 2017-10-19 17:20:05 INFO ====================================</pre>	2	SELECT education
<pre>4 FROM bank_data 5 WHERE housing = 'yes' 6 AND marital = 'single' 7 GROUP BY education  Log TableSink_REL887317: 8 (min: 8, max: 8, avg: 8) reader dumps: StreamLineRead_REL887314: (min: 0, max: 0, avg: 0) OK 2017-10-19 17:20:05 INFO ====================================</pre>	з	. COUNT(marital) AS num
<pre>5 WHERE housing = 'yes' AND marital = 'single' GROUP BY education Log TableSink_REL887317: 8 (min: 8, max: 8, avg: 8) reader dumps: StreamLineRead_REL887314: (min: 0, max: 0, avg: 0) OK 2017-10-19 17:20:05 INFO 2017-10-19 17:20:05 INFO 2017-10-19 17:20:05 INFO Exit code of the Shell command 0 2017-10-19 17:20:05 INFO Invocation of Shell command completed 2017-10-19 17:20:05 INFO Shell run successfully! 2017-10-19 17:20:05 INFO Current task status: FINISH</pre>	4	
6 7 AND marital = 'single' 7 GROUP BY education Log TableSink_REL887317: 8 (min: 8, max: 8, avg: 8) reader dumps: StreamLineRead_REL887314: (min: 0, max: 0, avg: 0) OK 2017-10-19 17:20:05 INFO 2017-10-19 17:20:05 INFO 2017-10-19 17:20:05 INFO Invocation of Shell command 0 2017-10-19 17:20:05 INFO Invocation of Shell command completed 2017-10-19 17:20:05 INFO Shell run successfully! 2017-10-19 17:20:05 INFO Current task status: FINISH		-
Image: Table Sink and the single         7         GROUP BY education         Image: TableSink_REL887317: 8 (min: 8, max: 8, avg: 8) reader dumps: StreamLineRead_REL887314: (min: 0, max: 0, avg: 0)         OK         2017-10-19 17:20:05 INFO ====================================		
Log TableSink_REL887317: 8 (min: 8, max: 8, avg: 8) reader dumps: StreamLineRead_REL887314: (min: 0, max: 0, avg: 0) OK 2017-10-19 17:20:05 INFO ====================================	-	
TableSink_REL887317: 8 (min: 8, max: 8, avg: 8)         reader dumps:         StreamLineRead_REL887314: (min: 0, max: 0, avg: 0)         OK         2017-10-19 17:20:05 INFO ====================================		GROUP DI education
TableSink_REL887317: 8 (min: 8, max: 8, avg: 8) reader dumps: StreamLineRead_REL887314: (min: 0, max: 0, avg: 0) OK 2017-10-19 17:20:05 INFO ====================================		
TableSink_REL887317: 8 (min: 8, max: 8, avg: 8)         reader dumps:         StreamLineRead_REL887314: (min: 0, max: 0, avg: 0)         OK         2017-10-19 17:20:05 INFO ====================================		
TableSink_REL887317: 8 (min: 8, max: 8, avg: 8)         reader dumps:         StreamLineRead_REL887314: (min: 0, max: 0, avg: 0)         OK         2017-10-19 17:20:05 INFO ====================================		
TableSink_REL887317: 8 (min: 8, max: 8, avg: 8)         reader dumps:         StreamLineRead_REL887314: (min: 0, max: 0, avg: 0)         OK         2017-10-19 17:20:05 INFO ====================================		
TableSink_REL887317: 8 (min: 8, max: 8, avg: 8)         reader dumps:         StreamLineRead_REL887314: (min: 0, max: 0, avg: 0)         OK         2017-10-19 17:20:05 INFO ====================================	Log	
reader dumps: StreamLineRead_REL887314: (min: 0, max: 0, avg: 0) OK 2017-10-19 17:20:05 INFO ====================================	LUg	TablaCink DEL 287317: 2 (min: 2 may: 2 aug: 2)
StreamLineRead_REL887314: (min: 0, max: 0, avg: 0)         OK         2017-10-19 17:20:05 INFO ====================================		
OK 2017-10-19 17:20:05 INFO ====================================		
2017-10-19 17:20:05 INFO Exit code of the Shell command 0 2017-10-19 17:20:05 INFO Invocation of Shell command completed 2017-10-19 17:20:05 INFO Shell run successfully! 2017-10-19 17:20:05 INFO Current task status: FINISH	ОК	StreamlineKead KEL88/314: (min: 0, max: 0, avg: 0)
2017-10-19 17:20:05 INFO Invocation of Shell command completed 2017-10-19 17:20:05 INFO Shell run successfully! 2017-10-19 17:20:05 INFO Current task status: FINISH	2017-1	StreamLinekead_KEL88/314: (min: 0, max: 0, avg: 0)
2017-10-19 17:20:05 INFO Shell run successfully! 2017-10-19 17:20:05 INFO Current task status: FINISH	2017-1	
2017-10-19 17:20:05 INFO Current task status: FINISH	2017 3	10-19 17:20:05 INFO
		10-19 17:20:05 INFO ====================================
2017-10-19 17:20:05 INFO Cost time is: 25.912s	2017-1	10-19 17:20:05 INFO ====================================
	2017-1 2017-1	10-19 17:20:05 INFO ====================================

Click Table Query in the left-side navigation pane, to query data in the table.

Task	All p	oroject: 🔻	Q () 🗈	Æ	New 🕶	🖺 Save	Submit	
dev	~ 🚘	ODPS表			work	×		
Task development	0	🖩 result_ta	ble testbyxilin	<del>~</del>		⊘ Run	① Stop	88 Format (§
-				1	INSERT C	VERWRITE	TABLE result	_tableInser
Sci				2	SELECT e	ducation		
ġ				3	, co	UNT (mari	tal) AS num	
leve				4	FROM bar	-		
Script development				5		using = '	-	
nen				6			='single'	
Ŧ				7	GROUP BY	educati	on	
Re								
Resource	4							
.Ce	1							
		Column	Information			1		
Function	Filt	er column		Log				0 ( 1 0
tion					reader	dumps:	NK_KEL88/31/:	8 (min: 8, max:
		Column nam	e <b>G</b> olumn type :				ineRead_REL887	7314: (min: Ø, ma
Table quen		education	STRING	OK 2017-	-10-19 17:	20:05 INF	0 ======	
que		num	BIGINT					F the Shell comma
2								ion of Shell comm
							O Shell run su O Current task	ccesstully: c status: FINISH
							O Cost time is	

#### Save and submit the flow

After running and debugging the ODPS\_SQL node "insert\_data", return to the flow page. Click **Save** and **Submit** the whole flow.



## Subsequent steps

Now you have learned how to create, save, and submit the flow. You can proceed with the next tutorial that demonstartes how to create a synchronization task to export data to the diffrent types of the data sources. For more information, see **Create a synchronization task to export results**.

# Create a data sync job

The data integration function allows to periodically import business data generated in your system to the workspace and periodically export the flow computing results to the data source you specify for further display or operation.



Currently, data from the following data sources can be imported to or exported from the workspace through the data integration function: RDS, MySQL, SQL Server, PostgreSQL, MaxCompute, ApsaraDB for Memcache, DRDS, OSS, Oracle, FTP, DM, Hdfs, MongoDB, and so on. For more information, see Supported data source types.

This section uses MySQL as an example to show how to export data in MaxCompute to MySQL through the data integration function.

## Prerequisites

If your database is a self-built database on ECS or a RDS/MongoDB data source, you must add the data synchronization machine IP address whitelist to your ECS security group or RDS/MongoDB whitelist. For more information, see Add whitelist and security group.

Note:

If you use a custom resource group to schedule RDS data synchronization tasks, you must add the machine IP address of the custom resource group to the RDS whitelist.

## Procedure

#### Add a data source

Note:

Only the project administrator can create a data source. Other roles can only view the data source.

Log on to the **DataWorks console** as an administrator and click **Enter Project** in the operations column of the relevant project in the **Project List**.

Click Data Integration from the upper menu, and click Data Sources in the left-side

navigation pane.

Click **New Source** in the upper-right corner, as shown in the following figure.

G DataWorks	subjeties	<ul> <li>Data Integration</li> </ul>	Data Development Data Management	Operation Center	Project Management DT PAI	alidocs 👻 Englisi
≕ ✔ Offline Sync	Type: All	V Name:				New Source
Sync Tasks	Name	Type	Detail		Description	Action
Data Sources      Resource	odps_first	ODPS	ODPS endpoint: http://service.odps.aliyun.com/api ODPS item name: testByXilin Access Id: LTAIHIsiSShTLFFM		connection from odps calc engine 43444	
ക്ക് Resource	Drds_1130	DRDS	jdbcUrf: jdbc:mysql://ServerIP:Port/Database Username: bi_demo		Demo	Edit Delete

Enter the configuration items in the create data source dialog box, as shown in the following figure.

New MySQL data sourc	es		×
* Туре	there are public ip		$\sim$
* Name	custom name		
Description			
* JDBC URL	format: jdbc:mysql://ServerIP:Port/Database		
* username			
* password			
test connectivity	test connectivity		
0	ensure that the database can be network access ensure that the database is not a firewall prohibits ensure that the database can be parsed by the domain name ensure that the database has been launched		
	p	orevious	complete

Type: The network type of data sources.

Name: The name must contain letters, numbers, and underscores (), but cannot begin with a number or an underscore (), for example, abc\_123.

Description: The description cannot exceed 80 characters.

JDBC URL: jdbc:mysql://host:port/database

User name/Password: The user name and password are used to connect to the database.

For configurations of different types of data sources, see the articles under **Data Source Config**.

Click Test Connectivity.

If the connectivity test is successful, click Complete.

Note: Make sure that the target MySQL database contains tables.

Create the table odps\_result in the MySQL database. The statements used for table creation are as follows.

```
CREATE TABLE `ODPS_RESULT` (
`education` varchar(255) NULL ,
`num` int(10) NULL
)
```

After the table is created, you can run **desc odps\_result**; to view the table details.

#### Create and configure a synchronization node

This section shows how to create and configure the synchronization node **write\_result**, and write data from result\_table to the MySQL database. The specific steps are as follows.



Create the node write\_result, as shown in the following figure.

*Task type:	<ul> <li>Workflow task</li> <li>Node task</li> </ul>		
*Type:	Data SYNC	*	
*Name:	write_result		
Schedule type:	Manual scheduling     eriodic scheduling		
Description:			
Select directory:	1		
	> 🖀 Task development	<b>^</b>	
		<b>.</b>	

Select the source.

Select the MaxCompute data source and the source table **result\_table** and click **Next**, as shown in the following figure.

☑ write_result ●		≡
Select Source Se	ect Target Field Mapping Channe	5     Solution     Preview & Save
		or RDS in Alibaba Cloud, see support data source type
* Data Source : * Table:	odps_first (odps) result_table	 
Partition:	No Partition 🕜	
	Preview Data 🗠	
	Next	

Select the target.

Select the MySQL data source and the target table **odps\_result** and click **Next**, as shown in the following figure.

🖂 write_result		≡
<ul> <li>——</li> </ul>	_ 2 3 4	
Select Source S	elect Target Field Mapping Channel Control	Preview & Save
You may need to select the destination type	of data, it can be your own independent database server, or RDS in Alibaba Clou	d, see support the data target type
* Data Source :	mysql_source (mysql)	$\sim$
* Table:	odps_result	~
Pre-import statement:	Enter the sql script executed before importing the data	
Prepare statements after import:	Enter the sql script after importing the data	
Key Conflict	Replace Into	$\sim$
	Previous Next	

Map the fields.

Select the mapping between fields. You must configure the field mapping relationships. The **Source Table Fields** on the left correspond (one-to-one) with the **Target Table Fields** on the right.

type				the destination tabl	type	peer mapping
STRING	•			education	STRING	automatic typesetting
BIGINT	•			num	BIGINT	
	STRING	STRING	STRING	STRING	STRING ( education	STRING • education STRING

Control the channel.

Click **Next** to configure the maximum job rate and dirty data check rules, as shown in the following figure.

🖾 write_result 🏾 🗉					≡
	<ul> <li>—</li> </ul>	Ø (	<ul> <li></li></ul>		
	Select Source Sel	ect Target Field	Mapping Channel	Control Preview	v & Save
You can configure the tr	ansfer rate of the job and th	e number of error logs to	control the entire data sync	chronization process,	data synchronization document
*	Maximum Speed Rate :	1MB/s		$\sim$	0
Inco	rrect records more than :	Dirty data number ra	nge, allow dirty data de	fault	number, to end task
					l l
		Previous	Next		

Preview and store.

After configuration, you can scroll up or down to view the task configurations. If no errors are found, click **Save**.

œ write_result	0					Ξ
	Ø				5	
	Select Source	Select Target	Field Mapping	Channel Control	Preview & Save	
Select Target						Edit
	* Data Source	ce : mysql_source				1
	* Tab	ole: odps_result				l
	Pre-import stateme	ent: Unfilled				
	Prepare statements after impo	ort: Unfilled				
	Prepare statements after impo	ore: Onlined				
		l	Previous Save	1		

#### Submit a data synchronization task

Once you save a synchronization task click **Submit**, and the synchronization task is submitted to the scheduling system. The scheduling system automatically and periodically runs the task from the second day according to the configuration attributes.

#### Subsequent steps

Now, you know how to create a synchronization task and export data to data sources of different types. Continue to the next tutorial for further study. This tutorial shows you how to set the scheduling attribute and dependency for a synchronization task. For more information, see Set task scheduling attribute and dependency.

# Scheduling and dependence settings

DataWorks provides powerful scheduling capabilities including time-based or dependency-based task trigger functions to perform **tens of millions** of tasks accurately and timely each day, based on DAG relationships. It supports scheduling by minute, hour, day, week, and month. For more information, see Scheduling configuration.

This section uses write\_result created in Create a data sync job as an example and configures the scheduling period to weekly, to explain the scheduling configurations and task O&M functions of DataWorks.

## Procedure

#### Configure the scheduling attribute of a synchronization task

Select **Data Development > Task Development**. The task development list is displayed on the left-side of the page.

E	DataWorks testByXilin	+ Data	a Integration	Data Development	Data Management	Operation Center	Project Management	DT PAI	alidocs	- English
Tasi	Q 🖻 () 🛛	🕀 New 🕶 🖻 Save	Submit	🗇 Test run 🛛 💢 Full	Screen 🖉 Import 🕶					G Go to O&I
cia vab	🗠 🚈 Task development	write_result ×								=
	> 🚞 clone_database									
	• 🛃 1 Self-lock 2018-02-24 17:25:11			0	- 2		<u> </u>	6		
	e 🔀 11 Self-lock 2018-02-24 17:36:2		choo	ose source	select target	field mapping	channel control	preview stored		
	• 🔀 111 Self-lock 2018-02-24 14:15:	3	ple	ease confirm and maintain in	formation already configures	you can test run or configur	ation scheduling attributes, data	synchronization files		
	• 🛃 123 Self-lock 2017-11-07 00:06	choose source							modified	- 1
	• 🛃 2 Self-lock 2018-02-24 17:48:17							-		- 1
	• 🔀 datasync_oss Self-lock 2018-02			* data sources :	odps_first					
	• 🎇 friends_odps_mr Self-lock 2018			* table:	result_table					

Double-click any synchronization task that you want to configure, for example, the **write\_result** task.

Click **Scheduling Configuration** to configure the **Scheduling attribute** of the task. See the following figure.

- Basic attribute		•	Schedu
Scheduling at Scheduling ( status:	Frozen		Scheduling configuration
Auto retry:	open 💿		-
Activation date:	1970-01-01 🗰 to 2116-10-20 🛍		Parameter configuration
*Scheduling period:	Day 🌲		onfiguration
*Specific time:	00 \$ : 00 \$		

The configuration parameters are described as follows.

Scheduling status: When this parameter is selected, the task is paused.

Error retry: When this parameter is selected, error retry is enabled.

Start date: The date on which the task takes effect, which can be set based on actual needs.

Scheduling period: The operating period of the task, which can be set by month, week, day, hour, and minute. For example, a task can be scheduled weekly.

Specific time: The specific operating time of the task. For example, you can set up the task to run at 02:00 every Tuesday.

#### Configure the dependency attribute of a synchronization task

After configuring the scheduling attribute of a task, you can configure its dependency attribute. See the following figure.

<ul> <li>Dependency a</li> </ul>	attribute 🔻 ——					
Project:						
Upstream task:	Enter a keyword	to query upst	re <b>Q</b>			
Project name	Task name	Owner	Actions			
	work	shu	Delete			
<ul> <li>Cross-cycle dependency </li> <li>Not dependent on the previous scheduling period</li> </ul>						
<ul> <li>Self-dependent; operation can continue after the conclusion of the previous scheduling period</li> </ul>						
<ul> <li>Operation can continue after the conclusion of the previous downstream task scheduling period</li> </ul>						
<u> </u>	can continue after th istom task schedulin		the			

You can configure an upstream dependency for a task. In this way, even if the scheduled time of an instance of the current task is reached, the task can run only after the instance of its upstream task is completed.

The configuration in the preceding figure indicates that instances of the current task are triggered only after the instance of the upstream task write\_result is finished. You can enter **work** in the upstream task to configure an upstream task for write\_result.

If no upstream task is configured then, by default the current task is triggered by the project . Therefore, by default, the upstream task of the current task is project\_start in the scheduling system. By default, a project\_start task is created as a root task for each project.

#### Submit a synchronization task

Save the synchronization task **write\_result**, and click **Submit** to submit it to the scheduling system. See the following figure.

우 New - 🖻 Save 🕜 Submit 🕞 Test run 고 Full Screen 🍸 Import -	⊖ Go to O&M
Image: Select Source     Select Target     Field Mapping     Chan	- Basic attributes > Scheduling attribute > Scheduling attribute > Scheduling @ Frozen status:
Select Target • Data Source : mysqLsource	Auto open ⑦ retry: Activation 1970-01-01 1 to 2116-10-20 1 date: *Scheduling Day ♦
* Table: odps_result Pre-import statement: Unfilled	*Specific 00 💠 : 00 🜩
Prepare statements after import: Unfilled	Dependency attribute      Cross-cycle dependency
Previous Save	Operation can continue after the conclusion of the previous downstream task scheduling period

The system automatically generates an instance for the task at each time point according to the scheduling attribute configuration and periodically runs the task from the second day only after a task is submitted to a scheduling system.

**Note:** If a task is submitted after 23:30, the scheduling system automatically generates instances for the task and periodically runs the task from the third day.

#### Subsequent steps

Now you know how to set the scheduling attribute and dependency of a synchronization task. Continue to the next tutorial for further study. This tutorial shows you how to perform periodic O&M for the submitted tasks and view the log troubleshooting results. For more information, see Perform periodic O&M and view log troubleshooting results.

# Perform periodic O&M and view log troubleshooting results

In the previous operations, you have set a synchronization task to run at 02:00 every Tuesday. After the task is submitted, you can view the automatic operation results in the scheduling system from the next day.

Now, how can we check whether the instance schedule and dependency are as expected? To work this out, DataWorks provides three triggering methods: test run, data population, and periodic running, which are described as follows:

Test run: The task is triggered manually. If you must check the timing and operation of a

single task, test run is recommended.

Data population: The task is triggered manually. This method applies if you must check the timing and dependencies of multiple tasks or re-execute data analysis and computing from a root task.

Periodic running: The task is triggered automatically. After successful submission, the scheduling system automatically generates task instances at different time points starting from 00:00 of the next day. It checks whether upstream instances of each instance have run successfully according to the scheduled time. If all the upstream instances have run successfully at the scheduled time, the current instance runs automatically without manual intervention.

#### Note:

The scheduling system periodically generates instances based on the same rules that apply to both manual and automatic triggering modes.

The period can be set to monthly, weekly, daily, hourly, or even by minute. The scheduling system always generates an instance for the task on a specified day or at a specified time.

The scheduling system regularly runs the instance on a specified date and generates operation logs.

Instances rather than on a specified date does not run, and their statuses are directly changed to "Successful" if the running conditions are met. Therefore, no running logs are generated.

#### Procedure

The following procedures show how to configure these three triggering methods.

#### Test run

#### Manually trigger the test run

Click the **Test Run** button on the flow page.

÷	Data Integration	Data Development	Data Management
[+] New ▼	🖺 Save 🛛 🙆 Submit	ि Test run 💭 Full	Screen 🕑 Import 🕶
🔝 work	×		

#### As prompted on the page, click **OK** and **Run**.

Instance name: work_2017_10_20	Cyclical task run	reminder		×
Test run Instance name: work_2017_10_20	This operation may affe	act the data output by cyclically scheduled tasks. Proceed with caution!		
Instance name: work_2017_10_20			Cancel	ОК
	Test run			×
*Business date: 2017-10-19	Instance name:	work_2017_10_20		
	*Business date:	2017-10-19		
			Run	Cancel

Click Go to O&M Center to view the task operation status.

Workflow task test run	×
Workflow task test run triggered. Go to the O&M center to view progress.	
	Cancel Go to O&M Center

#### View the information and operation logs of the test instance

Click the task name to view the instance DAG. In the instance DAG view, right-click an instance to view its dependencies and more information. Also, you can terminate or re-run the instance. In the instance DAG view, double-click an instance and a dialog box appears, showing the task attributes, running logs, operation logs, and code.

Note:

In test run mode, the task is triggered manually. The task runs immediately if the set

time is reached, regardless of the instance' s upstream dependencies.

According to the previously mentioned instance generation rules, set up the task write\_result to run at 02:00 every Tuesday. If the business date of test run is Monday (business date = running date -1), the instance runs at 02:00. If not, the instance status is changed to "Successful" at 02:00 and no logs are generated.

## Data population

#### Manually trigger data population

If you must check the timing and dependency of **multiple tasks** or re-execute data analysis and computing from a root task, go to the **O&M Center > Task List > Cycle Task** page and click **PatchData** to run multiple tasks of a specific period of time.

Log on to the **O&M Center > Cycle Task** and enter the task name.

Select the task query results and click **PatchData**. See the following figure.

B O&M Overview	Cycle Task		
👻 Task List	Node Task 🗸 write_result	Q Tesk Type: All Tasks V Owner All Owners V My Tasks Tasks modified today Freeze task	
😨 Cycle Task	Name	Date of Revision IN Task Type Owner Scheduling Type Alert Settings PatchData X	Operation
🚯 Manual Task	write_result	PatchData X	Test PatchData More 👻
👻 Task O8M		PetchDeta Name: P_write_result_20180327_114229	
Cycle Instance		+ Select business date: Start date - End date	
Manually Instance		Current Teak: write,result	
Testing Instance		Persilel execution : No parallel execution	
PatchData Instance		Select downstream node that requires PatchData:	
👻 Alert		Task Name: Search by name. Q. Task Type	
Alert Records		No data	
Alert Settings			
		OK Cancel	

Set the business date of the data population as May 11, 2017 to May 12, 2017, select the insert\_data and write\_result node tasks, and click **OK**.

Click PatchData Instance. See the following figure.

$\odot$	DataWorks	testByXilin - Data Integration	Data Development	Data Management	Operation Center	Project Management DT F	241	alidocs -	English •
ß	≡ 08M Overview	Cycle Task							
- 1	fask List	Node Task V Name of Workflow/Node Ta	Tesk Type: All Tasks	✓ Owner alidocs	🗸 🗸 My Ti	asks Tasks modified today	Freeze task		
8	Cycle Task	Name	Date of Revision J	Task Type	Owner	Scheduling Type	Alert Settings	Operation	
ŵ	Manual Task	1	2018-02-24 17:25:10	ODPS_SQL	alidocs	Daily Scheduling		Test   PatchData	More 👻
Ψ 1	fask O&M	ftp_cdp	2018-02-24 15:02:14	Data Synchronization	alidocs	Daily Scheduling		Test   PatchData	More 👻
Ŕ	Cycle Instance	mysql2odps_a12	2018-02-23 16:38:13	Data Synchronization	alidocs	Daily Scheduling		Test   PatchData	More 👻
8	Manually Instance	mysql2odps_a11	2018-02-23 16:38:11	Data Synchronization	alidocs	Daily Scheduling		Test   PatchData	More 👻
8	Testing Instance	mysql2odps_a10	2018-02-23 16:38:09	Data Synchronization	alidocs	Daily Scheduling		Test   PatchData	More 👻
 	PatchData Instance	mysql2odps_a1	2018-02-23 16:38:07	Data Synchronization	alidocs	Daily Scheduling		Test   PatchData	More 👻
	Nert	mysql_source_virtual	2018-02-23 16:38:07	Virtual node	alidocs	Daily Scheduling		Test   PatchData	More 👻
	Alert Records	write_result	2017-10-20 11:48:45	Data Synchronization	alidocs	Daily Scheduling		Test   PatchData	More 👻
	Alert Necords	project_etL_start	2017-10-18 11:22:27	Virtual node	alidocs			Test   PatchData	More 👻
4	went Settings								

#### View information and operation logs of patchdata instance

On the **PatchData Instance** page, find the task instance: Click the task name to view the instance DAG. In the instance DAG view, right-click an instance to view its dependencies and more information. Also, you can terminate or re-run the instance. In the instance DAG view, double-click an instance and a dialog box appears, showing the task attributes, running logs, operation logs, and code.

Note:

Data population task instances depends on the previous day instances. For example, for a patchdata task within the period from September 15, 2017 to September 18, 2017, if the instance on the 15th fails to run, the instance on the 16th is not run.

According to the previously mentioned instance generation rules, set up the task write\_result to run at 02:00 each Tuesday. If the business date selected during patchdata is Monday (service date = running date -1), the instance runs at 02:00. If not, the instance status is changed to "Successful" at 02:00 and no logs are generated.

#### Periodic automatic run

In periodic automatic run mode, the scheduling system automatically triggers tasks according to all task scheduling configurations. Therefore, no operation portal is provided. You can view the instance information and operation logs by using either of the following methods.

Go to the **O&M Center > Cycle Task** page, select parameters such as service date or running date, search instances corresponding to the task write\_result, and then right-click an instance to view its information and operation logs.

Click the task name to view the instance DAG. In the instance DAG view, right-click an instance to view its dependencies and more information. Also, you can terminate or re-run the instance. In the instance DAG view, double-click an instance and a dialog box appears,

showing the task attributes, running logs, operation logs, and code.

#### Note:

If the initial status of a task instance is "Not Run", when the scheduled time is reached, the scheduling system checks whether all the upstream instances are successful or not.

The instance is triggered only when all of its upstream instances are successful and its scheduled time is reached.

For an instance in a "Not Run" status, check that all its upstream instances are successful and its scheduled time is reached.